

Vetech View

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Pending Clients

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Booking appointments for clients that are not entered into Advantage yet.

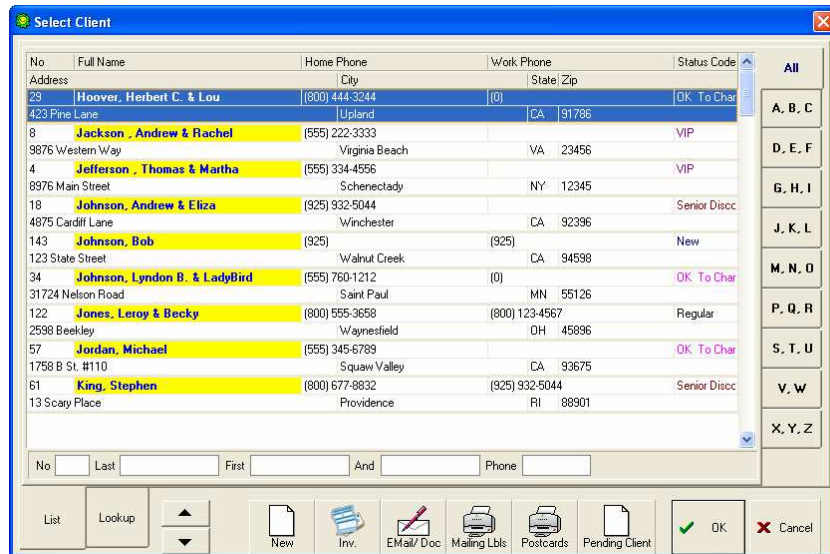
By Matt Sanregret

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A common frustration for many users over the years has been the process of making an appointment for a client that is not yet entered into Advantage. Version 25.175, which has been sent to all users who subscribe to software maintenance, makes this process much easier. In the past there were basically two options: 1. Add a new client and patient. 2. Use some sort of “dummy” client like a client called “New Client”, and book all appointments for new clients under this name.

A new feature in Version 25.175 makes this process easy. When you double-click on an available appointment slot, the select client window is displayed. A new icon has been added to the bottom toolbar of this window “Pending Client”. Clicking on the Pending Client icon opens up a new appointment window that allows you to manually enter client and patient info without having to actually add a new client to Advantage. You can add as much or as little information about the client, patient, and appointment as you want



When you are done filling out the new appointment form, click the OK button and this appointment will be displayed in the appointment

Thought for the month: It's not what you are, it's what you don't become that hurts.



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scheduler just like all your other appointments. It will also print on the appointment reports. When the client shows up for the appointment, you can add them to Advantage as a new client. If for some reason they do not show up for the appointment, then you will not have to worry about deleting them.

New appointment window for a pending client

Windows Date Formats

Many date fields in Advantage are only wide enough to accept a two digit year. However often times windows is setup to display a four digit year and this makes viewing dates in Advantage difficult. The remedy is simple: Adjust your Windows setting to display a two digit year. This is done from Control Panel with the Regional and Language options program. Once you run this program, click on the Customize button and then the Date tab. Select one of the options for the "Short Date Format" that uses a two digit year.

Tales From The E-Mail

A couple had been debating the purchase of a new auto for weeks. He wanted a new truck. She wanted a fast little sports-like car so she could zip through traffic around town. He would probably have settled on any beat up old truck, but everything she seemed to like was way out of their price range. "Look !" she said. I want something that goes from 0 to 200 in 4 seconds or less. "And my birthday is coming up. You could surprise me." For her birthday, he bought her a brand new bathroom scale.

Services will be at Downing funeral home on Monday the 12th, due to the condition of the body, this will be a closed casket service. Please send your donations to the 'Think before you say things to your wife foundation.