

Vetech View

Get the Most Out of Your System

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Daily Category Report

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We frequently get calls with questions like “How do I get a list of all patients that had a certain service performed last year?” Recently with the food recalls the request is “How do I get a list of all patients that purchased any food in the past few months?” Fortunately, with Advantage getting these reports is easy with the daily category report.

The daily category report (Reports/Daily/Daily Categories) is one of the most popular reports in Advantage. This report is also one of the most flexible. Depending on which options you choose from the menu, the output can be very different.

Here are some of the common purposes for the daily categories report:

- Show a breakdown of practice production by category for any date range. In summary mode, this report can give a quick summary of sales volume for any or all of your product categories.
- Show detailed statistics for each item sold for any date range. With the “Show Item Details” option selected, the sales qty for each item in the selected range will be calculated.
- Show client and patient details for any range of items sold for any date range. With the “Show Client Details” option selected, client and patient data are displayed.

Here is the menu for the Daily Category report.

Select Period and Item Range

From Date: 01/01/07 From Item: [dropdown]

To Date: 04/30/07 to Item: [dropdown]

Show Item Details Show Client Details

OK Cancel

Daily Categories report menu

To print a daily categories report, select the date range, item range, and decide whether or not you want to show item and client details. Here is how the report menu might look if you want to print

Thought for the month | [I finally figured out the only reason to be alive is to enjoy it.](#) - [Rita Mae Brown](#)



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a list of all clients that purchased a range of food products over the past four months. The date range is set from 01/01/07 to 04/30/07, the item range is set, and both options are checked on the bottom of the report menu.

With these options set this report will print one line for each patient that was invoiced for any matching item. It will also show the date the item was invoiced, the amount of the item, and it will calculate subtotal amounts for each item and each category.

Select Period and Item Range

From Date: 01/01/07 From Item: 80009 Feline C/D-S Can / 5!
To Date: 04/30/07 to Item: 80485 Feline R/D Dry 4#

Show Item Details Show Client Details

OK Cancel

Daily Categories report menu with item range selected

If you have not already been using this report, give it a try and experiment with the different options it gives you. If you have been using it, hopefully you know now it can do more!

Tales From The E-Mail

Now this is a dog!!!! Hercules was recently awarded the honorable distinction of World's Biggest Dog by Guinness World Records.

Hercules is an English Mastiff and has a 38 inch neck and weighs 282 pounds, with "paws the size of softballs" (reports the Boston Herald), the three year-old monster is far larger and heavier than his breeds standard 200 lb. limit.

Hercules owner Mr. Flynn says that Hercules weight is natural and not induced by a bizarre diet: "I fed him normal food and he just grew".... And grew. And grew. And grew.



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